

**RELIANCE STANDARD LIFE INSURANCE COMPANY  
TRUST CERTIFICATION**

Contract Number (if new application, enter "Applied For"): \_\_\_\_\_

Name of Trust/Contract Owner: \_\_\_\_\_

Tax Identification Number of Trust: \_\_\_\_\_

Trustee(s): (use additional sheet when necessary)

Name of Trustee #1 of the Trust: \_\_\_\_\_

Name of Trustee #2 of the Trust: \_\_\_\_\_

Name of Trustee #3 of the Trust: \_\_\_\_\_

Name of Trustee #4 of the Trust: \_\_\_\_\_

Address of Trust/Contract Owner: \_\_\_\_\_

Type of Trust (check box for trust type):       Revocable                       Irrevocable

Name of Trust Grantor(s) and Date of Birth: \_\_\_\_\_

Trust Effective Date: \_\_\_\_\_

Please indicate the signing authority of Trustees (select one):

- All Trustees must sign when acting on behalf of trust
- Trustees may act independently on behalf of trust
- A majority of Trustees must sign when acting on behalf of trust
- Not Applicable (trust has only one Trustee)
- Other (specify): \_\_\_\_\_

The undersigned Trustee(s) (individually or collectively, as the case may be, the "Trustee") represent and warrant to Reliance Standard Life Insurance Company (the "Company") that the information provided in this Trust Certification is accurate and complete and certify, acknowledge and agree that:

1. The above-referenced Trust (the "Trust") is in full force and in effect; and
2. The Trustee(s) has/have been duly appointed as the Trustee of the Trust in accordance with the terms of the Trust and the annuity purchase is authorized by the trust; and
3. The Trust permits the Trustee(s) to exercise all ownership rights provided by the above-referenced Contract (the "Contract"), including but not limited to the right to surrender, pledge or encumber the Contract, make Contract withdrawals and direct transfers of Contract cash value between investment options available under the Contract; and
4. Neither the Company nor any person acting on behalf of the Company is responsible to determine the authority of the Trustee(s) or inquire into or review the provisions of the Trust, nor shall the Company or any such person be charged with knowledge of the terms of the Trust; and

5. The Company may rely on evidence submitted with respect to any future change of the Trustee(s) of the Trust and/or the appointment of a successor to the Trustee, and is not responsible to determine that the change or the appointment of any additional or successor Trustee(s) is in accordance with the terms of the Trust; and
6. The Trustee(s) understand and consent that when a non-natural person, such as a trust, is the owner of an annuity contract, the annuity contract death benefit is payable on the Annuitant's death and will be payable to the designated beneficiary. **All disbursements to the trust that occur prior to the Annuitant's death will be taken as a withdrawal or a surrender and are subject to any applicable Market Value Adjustment and/or Surrender Charges; and**
7. Neither the Company nor any of its affiliates, employees, representatives, or agents has provided tax or legal advice of any type to the Trust or the Trustee and the Trustee has had the opportunity to consult his, her or its own tax and/or legal advisors regarding this Trust Certification and all other matters relating to the Contract; and
8. The Trustee(s) acknowledge that Under section 72(u) of the Internal Revenue Code, a trust which holds a non-qualified deferred annuity contract may be taxed each year on the increase in the contract's value regardless of whether contract earnings are withdrawn or distributed, and tax deferral treatment otherwise accorded to the holder of an annuity contract may be unavailable. An exception may apply if a trust holds an annuity contract as an agent for a natural person (i.e., an individual). **The Trustee(s) and not the Company are solely responsible for any tax consequences of this contract being owned by a non-natural person.**

**SIGNATURE(S)**

The undersigned, individually and on behalf of the Trust, agree(s) to indemnify and hold harmless the Company from any and all liabilities and expenses, including attorneys' fees, for claims, judgments, surcharges, or settlement amounts incurred as a result of acting on the instructions of the undersigned. Such indemnification will survive termination of the Trust or the Contract and will be binding upon all heirs, successors, or assigns.

The undersigned agree(s) to promptly inform the Company, in writing of any amendment to the Trust, any change in the composition of the Trustee(s) of the Trust, or any other event that could affect the representations made in this Trust Certification. I/we understand that the Company will rely on this Trust Certification in accepting instructions from the undersigned.

Signed at: \_\_\_\_\_

City & State

Date

**X**

Signature of Trustee #1

Printed Name

Date

**X**

Signature of Trustee #2

Printed Name

Date

**X**

Signature of Trustee #3

Printed Name

Date

**X**

Signature of Trustee #4

Printed Name

Date