

To request a withdrawal from an Age of Majority Supplemental Contract, please complete this form and **return Pages 1-2 to Reliance Standard Life Insurance Company ("Reliance Standard")** using one of the methods below. **If you do not provide Pages 1-2 to Reliance Standard, your request will not be processed until pages 1-2 are received.** Please use one form per contract.



EMAIL TO:
RSSuppContracts@rsli.com



FAX TO:
267.256.4713



MAIL TO:
Reliance Standard – Retirement Services
1700 Market Street, Suite 1200
Philadelphia, PA 19103

QUESTIONS? Call Customer Care at 1.800.435.7775

To request a disbursement from an Age of Majority contract, the following documentation must be provided with this form to verify your age:

- Valid government photo identification e.g. driver's license, passport, etc.; and
- A copy of your birth certificate.

If you are requesting the funds on behalf of the minor beneficiary before they have reached the legal age of majority, you will be required to provide the following documentation:

- Certified Letters of Guardianship appointing you as the Guardian of the Minor's Estate or similar court-issued documentation that appoints you as guardian/custodian to handle the minor's property.

Please Note: These documents are not the same as legal custody documents. Physical custody is separate and apart from custody of a minor's estate. We suggest contacting the Family Court for instructions and assistance in obtaining the appropriate documentation.

Contract Number _____

SECTION 1 | Contract Owner Information

First Name _____ MI _____ Last Name _____

SSN/TIN _____ Email Address _____ Phone Number _____

Mailing Address _____

City _____ State _____ Zip _____

SECTION 2 | Withdrawal Type

- ☐ Withdraw a fixed dollar amount of \$_____.
- ☐ Surrender the contract for the full value.

SECTION 3 | You must complete this Section. Read this section IN ITS ENTIRETY before signing.

- I certify that the contract number shown on this form is my/the minor's contract number. I further certify that this contract is neither assigned nor pledged as collateral to any other person or corporation and that no proceedings in bankruptcy or insolvency, voluntary or involuntary have been instituted by or against me/the minor.
- NOT APPLICABLE TO CUSTODIANS: I further certify that I am not under guardianship or conservatorship for any legal disability.

If you/the minor are a U.S. Citizen, complete the information below. Under penalties of perjury, I certify that as a U.S. Citizen or U.S. Resident Contract Owner:

- The social security number shown on this form is my/the minor's correct social security number or taxpayer identification number; and
- I/the minor am/is not subject to backup withholding because: (a) I/the minor is/am exempt from backup withholding, or (b) I/the minor have/has not been notified by the Internal Revenue Service (IRS) that I/the m am subject to backup withholding because of a failure to report all interest or dividends, or (c) the IRS has notified me that I am no longer subject to backup withholding; and
- I/the minor am/is a U.S. citizen or U.S. resident for tax purposes.

☐ Check this box if the IRS has advised you are subject to backup withholding.

☐ Check this box if you are a Non-U.S. Citizen, and include a signed IRS Form W-8 BEN instead of agreeing to this certification.

The Internal Revenue Service does not require your consent to any provision of this document other than the certifications required to avoid backup withholding.

☐ Contract Owner Signature

Signature Date (MM/DD/YYYY)

_____ / _____ / _____

In order to sign on behalf of the owner, proper legal documentation must be on file with RSL. Please include the documentation if it has not already been provided to RSL. If we do not have the correct documentation, we will be unable to process our request until it is received. Please select the capacity in which you are signing on behalf of the owner below.

☐ Power of Attorney ☐ Guardian ☐ Conservator ☐ Assignee

☐ Signature (If applicable)

Signature Date (MM/DD/YYYY)

_____ / _____ / _____