

Focus on Your Future with Financial Strength You Can Rely On™

WELCOME TO YOUR ANNUITY PORTAL




Secure 24/7 Policy Access

Congratulations on your annuity purchase! You've chosen to focus on your future with one of the industry's strongest and most reliable companies. Now you have convenient online access to your policy information whenever you need it.

Access Your Policy Information Online

- ✓ View Policy Details - Check your policy values and status at anytime
- ✓ Get Tax Forms - Retrieve your 1099 tax documents online
- ✓ Find Beneficiary Info - See beneficiary names on file
- ✓ Download Documents - Access your policy documents and annual statements
- ✓ Access Service Forms - Download & complete forms for address changes and other requests

Secure. Simple. Always Available.

-  Protected by Multi-Factor Authentication
Your information stays secure with bank-level encryption and verification codes sent to your email.
-  Access 24/7
View your policy from your computer, tablet, or smartphone - whenever you need it.
-  Backed By Financial Strength
The reliability you expect from Reliance Standard - AM Best A++, S&P A+, Moody's A1¹

Ready to Get Started?

Turn this page over for step-by-step instructions showing exactly what you'll see when you create your account.

You'll need:

- Your first and last name*
- Your date of birth
- Last 4 digits of your Social Security Number
- An email address

*Owner(s) must be natural persons. Non-natural entities (trusts, corporations) do not have access yet.

Questions?

We're here to help! Email AnnuityOwnerWebHelp@rsli.com for assistance.

1 AM Best A++ (Superior), Standard & Poor's A+ (Strong) and Moody's A-1 (Strong).

Click or scan for
assistance



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CREATE YOUR ACCOUNT IN 4 EASY STEPS

Step 1: RelianceStandardLife.com*

- Click Policyholders at the top of the page.
- Then select Create Policyholder Account
- Owner(s) must be natural persons. Non-natural entities (trusts, corporations) do not have access yet.

*Use Google Chrome or MS Edge for the best experience.

Step 2: Verify Your Identity

- Enter your name, date of birth, and last 4 digits of your Social Security Number
- Click Verify Identity

Step 3: Set Up Your Login

- Enter your email address and create a password
- Click Create Account

Step 4: Verify Your Email

- Check your email for a message from Reliance Standard
- Click Verify Email in that message
- You're All Set!
- After verifying your email, click Continue to Login to view your policy

About Security Codes: Each time you log in, you'll receive a one-time code by email for added security. Check the box to Remember this Device for 30 Days if you're using your personal computer.