

Focus on Your Future with Financial Strength You Can Rely On TM

WELCOME TO YOUR ANNUITY PORTAL

Secure 24/7 Policy Access

Congratulations on your annuity purchase! You've chosen to focus on your future with one of the industry's strongest and most reliable companies. Now you have convenient online access to your policy information whenever you need it.

Access Your Policy Information Online

- View Policy Details - Check your policy values and status at anytime
- Get Tax Forms - Retrieve your 1099 tax documents online
- Find Beneficiary Info - See beneficiary names on file
- Download Documents - Access your policy documents and annual statements
- Access Service Forms - Download & complete forms for address changes and other requests

Secure. Simple. Always Available.

- Protected by Multi-Factor Authentication**
Your information stays secure with bank-level encryption and verification codes sent to your email.
- Access 24/7**
View your policy from your computer, tablet, or smartphone - whenever you need it.
- Backed By Financial Strength**
The reliability you expect from Reliance Standard - AM Best A++, S&P A+, Moody's A1¹

Ready to Get Started?

Turn this page over for step-by-step instructions showing exactly what you'll see when you create your account.

You'll need:

- Your first and last name*
- Your date of birth
- Last 4 digits of your Social Security Number
- An email address

*Owner(s) must be natural persons. Non-natural entities (trusts, corporations) do not have access yet.

Questions?

We're here to help! Email AnnuityOwnerWebHelp@rsli.com for assistance.

Click or scan for assistance



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CREATE YOUR ACCOUNT IN 4 EASY STEPS

Step 1: RelianceStandardLife.com*

- Click Policyholders at the top of the page.
- Then select Create Policyholder Account
- Owner(s) must be natural persons. Non-natural entities (trusts, corporations) do not have access yet.

*Use Google Chrome or MS Edge for the best experience.

1 of 4

Identity Verification

Please verify your identity to create an account.

First Name*

Last Name*

Date of Birth* MM/DD/YYYY

Last 4 digit of Social Security Number*

Already have account? [Log in here](#)



Quick and Simple Sign-up
Policyholders can create a Reliance Standard Annuity Portal account in just a few steps!

Secure Multi-Factor Authentication
Enjoy seamless ultra-secure Multi-Factor Authentication to protect your policy information.

2 of 4

Account Setup

Let's continue with setting up your account.

Email Address*

Password*

Password Strength Strong

Your password must be at least 15 characters long. Strong passwords usually combine lowercase letters, uppercase letters, numbers, and special characters.

Already have account? [Log in here](#)



This registration page is only for Annuity Owners to create an account to see the following information:

- Policy Details
- Download Policy Documents
- 1099 Tax Documents
- Forms

Step 2: Verify Your Identity

- Enter your name, date of birth, and last 4 digits of your Social Security Number
- Click Verify Identity

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Please verify your email.

We've sent a verification link to your email address aoptestuser1@ymail.com. Please verify your email address in order to complete account setup.

Didn't get the email? [Re-send email](#)



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Step 3: Set Up Your Login

- Enter your email address and create a password
- Click Create Account

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Account Verified

You have successfully verified your account. For enhanced security, you will be required to use Multi-Factor Authentication for future logins. A One-Time Password will be automatically sent to your email when logging in.



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Step 4: Verify Your Email

- Check your email for a message from Reliance Standard
- Click Verify Email in that message
- You're All Set!
- After verifying your email, click Continue to Login to view your policy

About Security Codes: Each time you log in, you'll receive a one-time code by email for added security. Check the box to Remember this Device for 30 Days if you're using your personal computer.